

18th October 2021

**Typographical error in Byte Power Group Ltd's
Notice of Annual General Meeting
and Explanatory Memorandum**

Dear Shareholders,

Please be advised that there is a typographical error in the Notice of Annual General Meeting and Explanatory Memorandum that was sent to shareholders last week, for the upcoming AGM to be held on Friday 5th November 2021.

In section 5.5 (d) **Valuation**, the second paragraph states "In September 2021 BPX-S has recently successfully raised some \$USD300,000 at an issue price of \$USD1285.17 per BPX-S share." The correct issue price for these shares was \$USD285.17.

Michael Wee
Company Secretary
Byte Power Group Limited